STS conversation planner

Details (name, organisation, date):

R: Rapport builders: (ice breakers, my intro, reason for conversation, agenda, outcomes)

E: Exploratory questions: Situational, toward/away tension questions ("what are you doing to address..." "what would the impact be if..." "where's the risk?" "what level of priority is that?" etc) Identify a pain point that you can add value to. Help them think through the problem with your insights.

V: Value questions, stories, criteria questions: Explore beyond logical/monetary value. What would this do for business *& them* in their career? Knock on effect? *They* must tell you. What's most important?

O: Options: Could jot ideas in advance but best to remain flexible and suggest based on conversation. Going in with one solution in mind often leads to blinkers/missed opportunities. Options should be suggested only when they align with diagnosed and compelling needs. Test for interest.

D: Decision: How I'll ask for a decision to proceed (either with the project/proposal or next conversation)

How well did I meet my original intent? What did I learn? What went well? What will I do next time? What can I share with colleagues?

